

## Technical Analyzer

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## Intraday

### ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าส่วนใหญ่อยู่ในแดนลบ ตามทิศทางตลาดหุ้นสหรัฐฯ ที่ย่อตัวในการซื้อขายวานนี้ ติดตามรายงานการประชุมเฟดในวันนี้ และการกล่าวสุนทรพจน์ของนายเจอโรม พาวเวล ประธานธนาคารกลางสหรัฐฯ (เฟด) เกี่ยวกับทิศทางเศรษฐกิจและแนวโน้มอัตราดอกเบี้ยของสหรัฐฯ เราเชื่อว่าเฟดน่าจะส่งสัญญาณปรับลดดอกเบี้ยแบบค่อยเป็นค่อยไป ยกเว้นกรณีที่กระทรวงแรงงานสหรัฐฯ มีการทบทวนข้อมูลการจ้างงานสำหรับช่วงเวลา 12 เดือนที่นับจนถึงเดือนมี.ค. หากมีการปรับลดการจ้างงานลงอย่างมีนัยสำคัญ ก็อาจจะส่งผลกระทบต่อแนวทงนโยบายการเงินของเฟดในลำดับต่อไป เฟดน่าจะพิจารณาปรับลดดอกเบี้ยในอัตราเร่ง

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนบวก มีแรงซื้อกลับในกลุ่มแบงก์ เพื่อตักการประกาศจ่ายเงินปันผลในช่วงครึ่งปีแรก คาดว่าจะมีการประกาศในเร็ว ๆ นี้ นักวิเคราะห์แบงก์เราคาดว่า BBL จ่าย 2 บาท SCB จ่าย 2.50-3 บาท KBANK 0.50 บาท TTB จ่าย 0.06 บาท TISCO 2 บาท KKP 1.25 บาท ส่วนใหญ่จะขึ้นเครื่องหมาย XD ประมาณเดือนก.ย. นี้ เราคาดว่าผลประชุมกนง. จะคงอัตราดอกเบี้ยด้วยเสถียร 6:1 ติดตามการส่งสัญญาณของกนง. ในการประชุมเดือนต.ค. ว่ามีแนวโน้มที่จะปรับลดดอกเบี้ยได้ 0.25% หรือไม่

### การวิเคราะห์ทางเทคนิค

SET Index ปรับขึ้น สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,325 จุด แนะนำซื้อเพื่อหวังผลดีดกลับขึ้นไปแถว ๆ 1,338 จุดก่อน หันที่แนะนำ PTTGC, IRPC



### การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 832 จุด ยังอยู่ในแนวโน้มฟื้นตัวกลับขึ้นไปแถว ๆ 842 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 832-842 จุด รับรู้กำไร



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- Buy:** Share price may exceed 10% over the next 12 months  
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